ANNE ARUNDEL MEDICAL CENTER FOUNDATION, INC.
Gifts of Stock

AAMC Foundation accepts gifts of stock, which may provide greater tax advantages for donors than gifts of cash. Donors receive a charitable gift tax deduction for the fair-market value of the stock and avoid capital gains tax on the transfer. Below are three ways to give securities to AAMC Foundation. For more information, please call the Foundation Office at 443-481-4747 or consult your accountant or financial advisor.

Transferring Stocks Electronically
- You may transfer stocks electronically through your bank, brokerage firm, trust company, or CAM & Associates
- Before you transfer stock, please notify the Foundation of your intent to do so by calling the Foundation at 443-481-4747. Please provide the following information:
  o Your Name
  o Designation of your gift
  o Name and phone number of your broker
  o Name of stock being transferred
- Please instruct your broker to transfer the stock to:
  o CAM & Associates
    Kevin B. Collison, CFP®, Christopher J. Asher, CFP® & Scott G. McRoy, CFP® One Park Place, Suite 350, Annapolis, MD 21401 www.fa.ml.com/CAM
  o Merrill Lynch Wealth Management via DTC: 8862
  o Account # 707-02379 for credit to Anne Arundel Medical Center Foundation.

Delivering Stocks by Hand
- You may deliver stock certificate(s) to the Foundation Office at 2000 Medical Parkway, Belcher Pavilion, Suite 604, Annapolis, MD 21401. Alternatively, we can arrange to meet with you at your home or office to receive certificates.
- When you deliver, or we pick up, certificate(s), we will ask you (and any other donor(s) involved) to:
  o Endorse the certificate(s) in our presence; and
  o Sign a form, which we will notarize, releasing the certificate(s) to AAMC Foundation.

Delivering Stocks by Mail
- AAMC requires a separate stock power form for each certificate. Please sign the stock power(s) exactly as the name reads on the stock certificate. Do not fill in AAMC Foundation’s name in the stock power(s). Stock power forms are available from the Foundation Office, or from your banker or broker.
- Please send the stock certificate(s) and the signed stock power(s) in separate envelopes. We recommend that the stock certificate(s) be sent by registered or certified mail, return receipt requested. The mailing address is AAMC Foundation, 2000 Medical Parkway, Belcher Pavilion, Suite 604, Annapolis, MD 21401.
- Please enclose a cover letter providing your name, address and telephone number along with any designated purpose for which the gift is being made.

Kevin B. Collison, CFP®, Christopher J. Asher, CFP® & Scott G. McRoy, CFP® of CAM & Associates, Merrill Lynch Wealth Management Advisors are available to answer any questions and assist you with this process. As well as help you balance your daily financial needs and plan for your long term goals.
LETTER OF INSTRUCTION

To (your broker):

I/We wish to make a gift of stock to the Anne Arundel Medical Center Foundation. You are hereby directed to transfer:

# ________________________________ or $ ________________________________
   Number of Shares              Dollar Amount

Of ______________________________________________________________________
   Name of Stock/Security

From my/our account # _____________________________________________________
   Account Number

Transfer securities electronically to: Merrill Lynch
   DTC: 8862
   Anne Arundel Medical Center Foundation
   Account: 707-02379

Please include my/our name(s) on the transfer so that the gift can be identified by the Foundation.

Signature _________________________________ Date ________________

Signature _________________________________ Date ________________
IRREVOCABLE STOCK OR BOND POWER

FOR VALUE RECEIVED, the undersigned does (do) hereby sell, assign and transfer to

_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

(SOCIAL SECURITY OR TAXPAYER ID NUMBER)

IF STOCK,
COMPLETE THIS PORTION

 shares of the stock of
represented by Certificate(s) No(s). inclusive, standing in the name of the undersigned on the books of said Company.

IF BONDS,
COMPLETE THIS PORTION

 bonds of in the principal amount of $, No(s). inclusive, standing in the name of the undersigned on the books of said Company.

The undersigned does (do) hereby irrevocably constitute and appoint attorney to transfer the said stock or bond(s), as the case may be, on the books of said Company, with full power of substitution in the premises.

IMPORTANT: The signature(s) to this power must correspond with the name(s) as written upon the face of the certificate(s) or bond(s) in every particular without alteration.

____________________________________________
(PERSON(S) EXECUTING THIS POWER SIGN(S) HERE)

Dated ____________________